

(Unofficial Translation)

to sustainable development in the Lao capital market, the Lao Securities Commission hereby notifies all securities companies to pay more attention to the following issues:

- 1) Securities companies must carefully and ensure access and select the potential listed companies by carefully study their capabilities and readiness before meeting. In the case that the customer has insufficient qualifications, the preparation time should be extended for improvement.
- 2) Prior signing a financial assistance contract with the target company, securities companies should review it carefully and consult with the LSCO regularly (at least 3-6 months before signing the contract).
- 3) Introducing and providing information on financial assistance services to customers must be detailed and clear, including mechanisms, procedures, and all duties of both parties, especially consulting fees and other expenses that may arise in relation to the preparation of the company to issue securities, and be listed on the securities exchange.
- 4) The comprehensive preparation for the companies that wish to issue securities and be listed on the securities exchange must ensure that all conditions are in accordance with the regulations, and relevant issues must be resolved (if have) before submitting the application and related supporting documents for the issuance of securities.
- 5) The preparation of information and documents related to the company for securities offering and list on the securities exchange shall ensure accuracy, completeness, and reference databases can be checked, such as forecasting financial data must be consistent with the exact capacities of the potential company, industry, business sector, and macro development.

Therefore, the Lao Securities Commission is pleased to notify all securities companies to acknowledge and comply with the content in this notification.

Chairman of the Lao Securities Commission
(Seal and Signature)

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